

We refer to the Company's announcement dated 20 October 2017 in relation to the Proposed Disposal. On behalf of the Board of Directors of Comcorp, HLIB wishes to clarify changes to the following sections in the announcement:

Section 2.3 – Salient terms of the SSA

(i) Section 2.3(a)(iv)(2) - Conditions Precedent

the full discharge of the registered fixed charges⁽¹⁾ no. 5, 11 and 13 held in favour of Alliance Bank Malaysia Berhad.

Note 1:

Summary of the key details of the fixed charges are as follows:

Fixed charge no.	Date of Creation	Date of Registration	Property affected by the charge	Amount of Indebtedness (RM)
5	12/10/1998	20/10/1998	A fixed deposit receipt for the sum of RM500,000 only	2,700,000
11	15/05/2000	29/05/2000	1 unit of a surface-mount component placer machine	1,946,219
13	21/09/2000	21/11/2000	1 used line a surface-mount component placer machine with 2 units of integrated circuit (IC) chip mounter and printer	1,915,000

(ii) Section 2.3(f)(iii)(1) - Termination costs and expenses

In the event the SSA is terminated due to the default of Comcorp due to the Conditions Precedent not being obtained /fulfilled, Comcorp commits any breach or continued breach of any of its obligations under the SSA or warranties given by Comcorp is found at any time to be untrue or inconsistent and such breach if capable of remedy is not remedied within 30 days of Comcorp being given notice, or by either Party due to non-acceptance of the disclosure letter by the Purchaser, Comcorp agrees to reimburse the Purchaser all properly documented transaction costs reasonably and actually incurred by the Purchaser (including solicitors' costs and expenses and reasonable financial, tax and legal due diligence costs and expenses and any other expenses incurred by the Purchaser in connection with the transaction) up to the maximum aggregate amount of RM980,000.00 only within 14 days of the Purchaser having complied with its obligations arising from termination of the SSA as stipulated in the SSA.

Save for the above, all other salient terms of the SSA remain unchanged.

Section 16 – Percentage ratios

The highest percentage ratio applicable to the Proposed Disposal pursuant to Paragraph 10.02(g) Chapter 10 of the Listing Requirements is 139.12%.